



8 Tips and Tricks for Qlik Sense

1- Find a field in the Data model

If you want to locate a particular field in the model or see a preview of the data it contains:

- Go in the **“Data Model”** interface
- Click on the **magnifying glass button** at the top right
- Enter the **name of the field** you are looking for

Qlik Sense displays the **number 1** next to the table that contains it.

2- Bookmark a sheet with selections

To access your sales results from the day before **in one click**.

You have to create a **bookmark** in the browser.

- Open the Qlik Sense sheet
- Make **the selections** of your choice
- Go to the menu at the top left and choose **“Embed sheet”**
- Click on **open preview in new tab**
- Add this URL as a **favorite**

3- Receive a snapshot of a sheet or application by email

If you want to receive your reporting everyday by email you need to use an extension.

With **Qalyptus Notify you can subscribe to a single Qlik Sense sheet or an entire Qlik Sense app.**

By subscribing, you receive a snapshot of a sheet or application as an **image or **PDF** by email at regular intervals.**

4- Obtain the name of the column in a Drill-down dimension

To know the name of the **current dimension**, you need to calculate it.

Expression: =if(count (distinct total Country)> 1, 'Country', if (count (distinct total Region)> 1, 'Region', 'City'))

Depending on the **number of fields** your drill-down dimension contains, create nested if/else respecting the **order of the dimensions**.

5- Add a description to a chart

In Qlik Sense, the easiest way to add a description to an object is to turn it into a Master Item.

Here's how to do it:

- Edit the Master Item and **add a description**
- Use the master item in a sheet. **Edit** it and **Switch** On “Show details”
- Now you can see **“Show details”** **button** in the form of an “i”

6- Create hidden filters

If you want to allow users to access **other filters** without going through the “Selections” window which contains all the fields, you can use this trick to **hide and display** additional filters:

- **Editing**
- **Reduce** your filters containers
- Unchecked "**Disable hover menu**"

7- Scramble your sensitive data in Qlik Sense

If you want to send a Qlik Sense app **outside of your organization** but you don't want others to be able to access the information in the app.

You will find in the description a link to a post that explains **how to scramble sensitive data** in Qlik Sense app, until the feature is built into Qlik Sense.

8- Customize a Qlik Sense object with CSS

If you want to **customize a Qlik Sense object**, you can embed CSS code in your sheet and change the style of the object.

To achieve this, go through the “**Multi KPI**” object which is in the built-in extensions of Qlik Sense. This object contains a text box where you can enter your **CSS code**.



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